

District of Lillooet

Application for 2021 Permissive Tax Exemption

Introduction

The information provided in this application will be used in conjunction with documentation submitted and with reference to the Permissive Tax Exemption Guidelines to determine exemptions.

Please note:

- Council may request a presentation from applying organizations.
- Exemptions are currently granted for one year unless otherwise specified by District Council; if granted a multi-year exemption, organizations are required to submit an application in the last year of the term; otherwise a renewal application is required each year.
- A copy of your organization's latest Financial Statement must be submitted with all applications.
- The District of Lillooet may request additional information.
- The District of Lillooet reserves the right to review records to verify information provided in support of an application.
- Council may, at its discretion, reject any or all applicants in any given year.
- Recipients of exemptions may be asked to publicly acknowledge the exemption.

Section 1: General Information

1. Name of Organization _____
2. Incorporation Number _____
3. Registered Owner Name (if different than above) _____
4. Property Address _____
5. Folio Number _____
6. Mailing Address (if different than property address) _____
7. Contact person who can provide additional information about this application:
Name _____
Position Title _____
Telephone _____
Mailing address _____
E-mail address _____
8. Organization Executives:
President/Chairperson _____
Vice President/Vice Chairperson _____
Treasurer _____

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I certify that the information provided in this application and the supporting documentation is true and accurate:

Name (please print) _____

Signature _____

Position _____

Date _____

Completed applications and associated documentation should be submitted to:

Chief Financial Officer
District of Lillooet
615 Main Street, PO Box 610
Lillooet, BC V0K 1V0

For additional information, please contact:

Joni L'Heureux, Chief Financial Officer
Telephone: 250-256-4289
Email: cfo@lillooet.ca

Existing Permissive Tax Exemption (Schedule A optional)

- Our organization has previously applied for, and received, a Permissive Tax Exemption and confirms that the information provided with our previous application has not changed.
- Organization's most recent Financial Statements are attached.

New applicants must complete the attached Schedule A

- Schedule "A" has been completed and is attached.
- Organization's most recent Financial Statements are attached.

Schedule "A"

Application for Permissive Tax Exemption

1. Name of Organization

2. Purpose of Organization (provide a brief description of the major programs/services/benefits delivered by your organization and the main user groups)

Date of Incorporation _____

Society Registration Number _____

Charitable Organization Number (if applicable) _____

Number of years in operation _____

List all licenses held by the organization, (for example, licenses under the Community Care Facility Act, Hospital Act) _____

3. How is your organization consistent with municipal policies, plans, bylaws, and regulations?

4. How is your organization non-profit?

5. How is your organization a complementary extension to District of Lillooet services and programs?

6. What is the principal use of the property?

7. Is any part of the buildings on the property used or rented by commercial or private operators or by any group other than your organization? If so, what percent of the building or percent of total operating hours is rented?

8. Does anyone live in the buildings? If yes:

a. How many people? _____

b. Square footage of living area? _____

9. How is your organization accessible to the public?

10. How is your organization used primarily by Lillooet residents?

11. Is the organization run by volunteers, paid staff or a combination?

a. Please state the number of volunteers and volunteer hours worked per year. _____

12. Please indicate all funding sources for your organization

13. If your organization has received grants or tax exemptions in previous years from the Corporation of Lillooet, another municipality, other government or nongovernment organizations (for example, the Provincial Government, BC Housing, BC Rental Housing), please provide the following information:

| Year | Funding Agency | Type of Grant | Amount |
|-------|----------------|---------------|--------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

14. Provide information on any other properties the organization owns and which provide revenue:

| Property | Annual Income |
|----------|---------------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Please include the following documentation with your application:

- Most recent registered charity information return (T3010) or non-profit society returns (T2 and 1044)
- Audited Financial Statements for the most recent fiscal year
- Budget for current taxation year

Note: Consideration will only be given to applicants providing adequate financial information.